

Indian Ports Association

Ref.No. IPA/MSD/S-3/2019

TENTATIVE

DATED: 04-11-2019

FAX

FOR: THE CHAIRMEN, ALL MAJOR PORTS

RPT: THE DEPUTY CHAIRMEN, ALL MAJOR PORTS INCL. HALDIA

FRM: DR. A. JANARDHANA RAO, MD, IPA, ND

TRAFFIC HANDLED AT MAJOR PORTS

(DURING APRIL TO OCTOBER, 2019* VIS-A-VIS APRIL TO OCTOBER, 2018)

IENTATIVE	(IN ' 000 TONNES			
PORTS	APRIL TO C	% VARIATION		
	TRAF	AGAINST PREV		
	2019*	2018	YEAR TRAFFI	
1	2	3	4	
KOLKATA				
Kolkata Dock System	10391	10347	0.43	
Haldia Dock Complex	26079	24890	4.78	
TOTAL: KOLKATA	36470	35237	3.50	
PARADIP	64468	62039	3.92	
VISAKHAPATNAM	41185	37736	9.14	
KAMARAJAR (ENNORE)	18044	19486	-7.40	
CHENNAI	28588	31432	-9.05	
V.O. CHIDAMBARANAR	21277	19985	6.46	
COCHIN	19466	18588	4.72	
NEW MANGALORE	20587	24260	-15.14	
MORMUGAO	8735	10656	-18.03	
MUMBAI	35630	35168	1.31	
JNPT	39848	40547	-1.72	
DEENDAVAL				

71093

405391

REGARDS(.)

DEENDAYAL

(DR. A. JANARDHANA RAO) MANAGING DIRECTOR

3.83

0.44

68471

403605

ENCL: 1. COMMODITY-WISE TRAFFIC STATEMENT

TOTAL:

2. Brief note on Traffic Performance



INDIAN PORTS ASSOCIATION

TRAFFIC HANDLED AT MAJOR PORTS

(DURING APRIL TO OCTOBER'2019* VIS-A-VIS APRIL TO OCTOBER'2018)

(*) TENTATIVE

(IN '000 TONNES)

PORT	TRAFFIC	(Crude, Prod.,	Other	Iron Ore	Ferti	Fertilizers Coal		Containers Other		Othe	TOTAL	(IN '000 TONNE	
	PERIOD		Liquids	Incl.	FIN.	RAW	Thermal &	Coking 8		TEUs			% VAR.
KOLKATA		LPG/LNG)		Pellets			Steam	Others			Cargo		2018-19
NOEIVAIA	TDE ADDU COT IN .												
Kolkata Dock System	TRF APRIL-OCT.'2019	380	450	21	343	6	-	1243	5884	408	2064	10391	
	TRF APRIL-OCT.'2018	479	343		69	25	9	1472	5889	390	2061	10347	0.4
Haldia Dock Complex	TRF APRIL-OCT.'2019	5220	2942	1788	95	182	1144					10011	0.4
	TRF APRIL-OCT.'2018		-	0.5,3/165,375				8734	1840	102	4134	26079	
	CONTRACTOR OF THE PARTY OF THE		2879	244	150	234	1323	8948	1812	106	4435	24890	4.7
TOTAL: KOLKATA	TRF APRIL-OCT.'2019	5600	3392	1809	438	188	1144	9977	7724	510	6198	36470	
	TRF APRIL-OCT.'2018	5344	3222	244	219	259	1332	10420	7701	496	6496	35237	3.5
PARADIP	TRF APRIL-OCT.'2019	22801	921	11887	257	2307	15004	7266	124	6	3901	64468	
	TRF APRIL-OCT.'2018	21312	1028	6375		2470	18868	7345	111	5	4530		3.9
VISAKHAPATNAM	TRF APRIL-OCT.'2019	11206	1224	7671	1345	377	4860	4767	5174	301			3.5
	TRF APRIL-OCT.'2018	9371	1162	5136	1315	20.00			10 11		4561	41185	
KAMARAJAR(ENNORE)				3130		430	6579	3655	4664	266	5424	37736	9.1
The state of the control of the cont		2939	84		99	-	11054	499	1467	76	1902	18044	
	TRF APRIL-OCT.'2018	2819	66	-	-	-	13906	855	27	1	1813	19486	-7.4
CHENNAI	TRF APRIL-OCT.'2019	7713	847	-	-	102	-	-	16577	859	3349	28588	
	TRF APRIL-OCT.'2018	7641	892		-	108		-	18807	974	3984	31432	-9.0
V.O.CHIDAMBARANAR	TRF APRIL-OCT.'2019	340	770	-	139	362	3859	3541	9934	486	2332	21277	-5.0
	TRF APRIL-OCT.'2018	381	555	99	122	209	5330	2534	8706				
COCHIN	TRF APRIL-OCT.'2019	13206	282		22	108	3330	2554		430	2049	19985	6.46
	TRF APRIL-OCT.'2018							-	5041	364	807	19466	
		13020	274	•	15	126	43	-	4480	329	630	18588	4.72
	TRF APRIL-OCT.'2019	11632	1070	2666	301	58	2587	506	1291	89	476	20587	
	TRF APRIL-OCT.'2018	14291	1145	2527	239	91	3344	976	1182	81	465	24260	-15.14
	TRF APRIL-OCT.'2019	353	123	743	27	-	755	4594	231	18	1909	8735	
	TRF APRIL-OCT.'2018	338	335	3357	149		740	3477	287	22			40.00
MUMBAI	TRF APRIL-OCT.'2019	22021	1239	3769	191	E4				Manufacture,	1973	10656	-18.03
	TRF APRIL-OCT.'2018			THE CHARGE STATE OF THE CASE O		54	2385	1677	182	17	4112	35630	
20 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		21633	1123	3953	119	83	2517	1626	206	17	3908	35168	1.31
	TRF APRIL-OCT.'2019	2340	1564		-	-	-	-	35399	2975	545	39848	
	TRF APRIL-OCT.'2018	2580	1615	-	-	-	-	-	35785	3040	567	40547	-1.72
	TRF APRIL-OCT.'2019	37591	6230	277	2848	46	9452	610	3723	239	10316	71093	
	TRF APRIL-OCT.'2018	36705	5845	812	2445	-	9424	398	1964	118	10878	68471	3.83
	TRF APRIL-OCT.'2019	137742	17746	28822	5667	3602	51100	33437	86867				0.00
	TRF APRIL-OCT. 2018		17262	22503	4623					5940	40408	405391	
Variation from previous		1.70	2.80			-4.61	62083	31286	83920	5779	42717	403605	0.44

TRAFFIC PERFORMANCE DURING APRIL TO OCTOBER, 2019

- ➤ The total traffic handled at Major Ports from April to October, 2019 was 405.39 Million Tonnes as against 403.61 Million Tonnes handled during the corresponding period of the previous year. The overall growth of the traffic handled was 0.44%.
- Seven Ports viz. Kolkata(incl. Haldia), Paradip, Visakhapatnam, V.O. Chidambaranar, Cochin, Mumbai and Deendayal registered positive growth in traffic.
- ▶ Whereas traffic was declined in five Ports viz., Kamarajar, Chennai, New Mangalore, Mormugao and JNPT as compared to the corresponding period of last year.
- ➤ The highest growth was registered by Visakhapatnam Port (9.14%) followed by V.O. Chidambarnar Port (6.46%), Cochin (4.72%), Paradip (3.92%) and Deendayal (3.83%).
- Visakhapatnam Port growth was mainly due to an increase in traffic of Iron Ore(49.36%), Coking & Other Coal(30.42%), POL(19.58%), Container(10.93%) and Other Liquids (5.34%).
- Kolkata Port overall growth was 3.50%. Kolkata Dock System(KDS) traffic increased by 0.43% and Haldia Dock Complex(HDC) traffic increased by 4.78%. KDS traffic increased due to increase in traffic of Fin. Fert.(397.10%), Other Liquids (31.20%) and Other Misc. Cargo(0.15%). However, traffic declined in FRM (-76.00%), POL(-20.67%), Coking & Others Coal(-15.56%) and Container Tonnage(-0.08%). Growth in HDC traffic was due to an increase in Iron Ore by 632.79%, POL by 7.30%, Other liquids by 2.19% and Container Tonnage by 1.55%, However, traffic declined in Fin. Fertilizers by -36.67%, FRM by -22.22%, Thermal & Steam Coal by -13.53%, Other Misc. cargo by -6.79% and Coking & Others Coal by -2.39%.
- Mormugao Port registered the highest decline in traffic i.e. -18.03%, followed by New Mangalore by -15.14%, Chennai by -9.05%, Kamarajar by -7.40% and JNPT by -1.72%.

- ➤ The decline in Mormugao Port traffic was due to a reduction in Fin. Fertilizers by -81.88%, Iron Ore by -77.87%, Other Liquids by -63.28%, Container tonnage by -19.51% and Other Misc. Cargo by -3.24%.
- New Mangalore Port traffic declined due to a reduction in Coking & Others Coal by -48.16%, Fertilizers Raw Materials by -36.26%, Thermal and Steam Coal by -22.64%, POL by -18.61% and Other Liquids by -6.55%.
- ➤ The decline in Chennai Port traffic was due to a reduction in Other Misc. Cargo by -15.94%, Container tonnage by -11.86%, FRM by -5.56% and Other Liquid by -5.04.
- Kamarajar Port traffic declined due to a reduction in Coking & Others Coal by -41.64% and Thermal and Steam Coal by -20.51%.
- ➤ JNPT traffic fall down due to reduction in POL by -9.30%, Other Misc. Cargo by -3.88%, Other Liquids by -3.16% and Container Tonnage by -1.08%.
- During the period April to October, 2019, Deendayal Port handled the highest volume of traffic i.e. 71.09 Million Tonnes (17.54% share), followed by Paradip with 64.47 Million Tonnes (15.90% share), Visakhapatnam with 41.19 Million Tonnes (10.16% share), JNPT with 39.85 Million Tonnes (9.83% share) and Kolkata (incl. Haldia) with 36.47 Million Tonnes (9.00% share). Together, these Ports handled around 62% of Major Ports Traffic.
- ➤ Commodity-wise percentage share of POL was maximum i.e. 33.98%, followed by Container (21.43%), Thermal & Steam Coal (12.60%), Other Misc. Cargo (9.96%), Coking & Other Coal (8.25%), Iron Ore & Pellets (7.11%), Other Liquids (4.38%), Finished Fertilizer (1.40%) and Fert. Raw Materials (0.89%).
- The decline was witnessed in Thermal & Steam Coal (-17.69%), Other Misc. cargo (-5.41%) and Fert. Raw Materials (-4.61%). All other principal commodities registered positive traffic growth; Iron Ore (28.08%), Fin. Fertilizers (22.58%), Coking & Other Coal (6.88%), Containers (3.51%), Other Liquids (2.80%) and POL (1.70%).